



DEFINING EXCELLENCE *in the* MIDDLE MARKET

The BlackArch Approach

BlackArch provides world-class M&A and strategic advisory services for financial sponsors, owner-operators and public companies

We invest in relationships

We guide our clients from assessment until the closing of a transaction, striving for the greatest possible outcome

We customize solutions

We listen to each client's unique concerns and tailor an objective-driven approach

We serve great companies

Our professionals have a long track record of bringing high-quality opportunities to the market

Industry Provides Context. Model Drives Value.

We have the industry expertise and unique insights to communicate what makes you different. BlackArch has an extensive track record of advising leading, innovative companies and professionals.

BlackArch at a Glance

250+

*Years of Collective Experience in
Advising Middle Market Clients*

350+

*M&A Transactions Successfully
Closed by BlackArch Officers*

55+

Dedicated M&A Professionals

60+

*Diversified Industrial M&A Transactions
Successfully Closed by BlackArch Professionals*

150+

*Sponsors Have Hired or Bought a
Company From BlackArch Professionals*

100+

*Founder- or Family-owned Businesses
Represented by BlackArch Professionals*



BlackArch brings significant transaction experience to clients in the Diversified Industrials sector. Our Diversified Industrials practice focuses on advising manufacturers, distributors and service providers across multiple verticals within the industrial value chain. Our team has executed a broad range of transactions on behalf of private business owners, financial sponsors and corporations. We advise on a wide array of solutions, ranging from accessing transitional capital for growth or liquidity to sell-side transactions for clients that seek an ideal partner for a company's future success.

Vertical Focus Areas

**Capital Goods, Machinery
and Electrical Equipment**

**Electronic Components,
Controls and Sensors**

Engineered Materials

Engineered Products

Flow Control and Filtration

**HVAC, Electrical and
Comfort Systems**

Packaging

Test and Measurement

Select Transaction Experience



Diversified Industrials Officer Team and Contact Information



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