# BLACKARCH

### DIVERSIFIED INDUSTRIALS PRACTICE OVERVIEW

# DEFINING EXCELLENCE in the MIDDLE MARKET

#### The BlackArch Approach

# BlackArch provides world-class M&A and strategic advisory services for financial sponsors, owner-operators and public companies

#### We invest in relationships

We guide our clients from assessment until the closing of a transaction, striving for the greatest possible outcome

#### We customize solutions

We listen to each client's unique concerns and tailor an objective-driven approach

#### We serve great companies

Our professionals have a long track record of bringing high-quality opportunities to the market

#### Industry Provides Context. Model Drives Value.

We have the industry expertise and unique insights to communicate what makes you different. BlackArch has an extensive track record of advising leading, innovative companies and professionals.

250+

Years of Collective Experience in Advising Middle Market Clients

### 60+

Diversified Industrial M&A Transactions Successfully Closed by BlackArch Professionals

#### BlackArch at a Glance

## 350+

M&A Transactions Successfully Closed by BlackArch Officers

### 150+

Sponsors Have Hired or Bought a Company From BlackArch Professionals **55+** Dedicated M&A Professionals

## **100+**

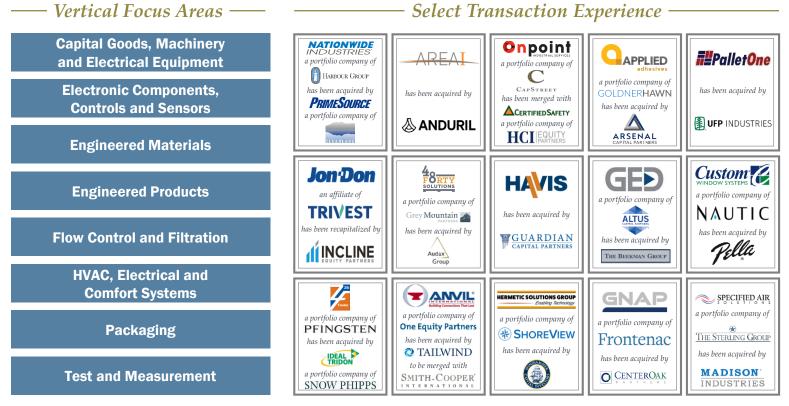
Founder- or Family-owned Businesses Represented by BlackArch Professionals

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BlackArch brings significant transaction experience to clients in the Diversified Industrials sector. Our Diversified Industrials practice focuses on advising manufacturers, distributors and service providers across multiple verticals within the industrial value chain. Our team has executed a broad range of transactions on behalf of private business owners, financial sponsors and corporations. We advise on a wide array of solutions, ranging from accessing transitional capital for growth or liquidity to sell-side transactions for clients that seek an ideal partner for a company's future success.



#### - Diversified Industrials Officer Team and Contact Information



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Securities offered through BlackArch Securities LLC, member of FINRA and SIPC.



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